**Reporting Requirement**

**Smart Form Requirement**

1. **An Audit trail report (SMF):** On this report we expect to see what action have taken in Smart form by requestor / user. Required a detail of transaction done, time spent, escape valve, escape valve reason etc.

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1. **Operation report (SMF**): On this report we expect operational level detail on volume of transaction that are handled or generated out of Smart form. We can discuss more on if any other additional fields may be required to add here based on design.



1. **Compliance report ( TBD** ) : Need to be GDPR compliant
2. **Transaction Report :** Capture detail of all transaction happens inside SMF



1. **Ticketing detail report:** It can be task report to capture all ticket or case id that come out of interaction with SMF.



1. ~~Assigned group report or dashboard  ( TBD )~~ <Abhi Not required >
2. Any custom report for managers and lead  ( TBD )
3. Report required by ACES for success criteria (TBD) DM team, Please let me know if you require anything additional here.
4. ~~HR Associate report~~<Abhi Not required >

**Data Management 3.0**

1. **An Audit trail report (DM):** On this report we expect to see what action have taken in DM 3.0 by bot. We want to know what action taken by bot on RPA.

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1. Operation Report (DM) <DM team, Please let me know if you require anything additional here.
2. Compliance report (TBD) <DM team, Please let me know if you require anything additional here.

1. Transaction Report: Can be similar to SMF but data would be out of what RPA is loading.



1. Ticketing detail report: It can be task report to capture all ticket or case id that come out of interaction with RPA:  
   
2. ~~Assigned group report or dashboard  ( TBD~~ ) <Abhi Not required >
3. Any custom report for managers and lead (TBD) DM team, please let me know if you require anything additional here.
4. Report required by ACES for success criteria (TBD)
5. ~~HR Associate report~~<Abhi Not required >